Macnica Fuji Electronics

Presentation of First Half Results for the Year Ending March 31, 2021

November 2, 2020

The statements contained in this document that are not purely historical are forward-looking statements based on our company's expectations or plans regarding the future. These forward-looking statements involve factors such as risks and uncertainties, which could cause actual results and earnings performances to differ materially from those projected.

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1- (1). Consolidated Statements of Income (Quarter)

			•			FY2	2019										FY2020				
	10	Q	20	ຊ	1st	Half	30	Q	40	2 L	Full-	term		1Q			2Q			1st Half	
	Amount	Ratio	Change	Amount	Ratio	Change	Amount	Ratio	Change												
Net sales	121,926	100.0%	132,495	100.0%	254,421	100.0%	130,725	100.0%	136,047	100.0%	521,193	100.0%	125,147	100.0%	2.6%	132,016	100.0%	-0.4%	257,163	100.0%	1.1%
IC, electronic devices and others	107,140	87.9%	118,401	89.4%	225,541	88.6%	115,426	88.3%	119,005	87.5%	459,972	88.3%	108,547	86.7%	1.3%	114,738	86.9%	-3.1%	223,285	86.8%	-1.0%
Network Business	14,786	12.1%	14,094	10.6%	28,880	11.4%	15,299	11.7%	17,041	12.5%	61,220	11.7%	16,599	13.3%	12.3%	17,279	13.1%	22.6%	33,878	13.2%	17.3%
Cost of sales	107,539	88.2%	117,406	88.6%	224,945	88.4%	116,191	88.9%	120,166	88.3%	461,302	88.5%	110,467	88.3%	2.7%	117,223	88.8%	-0.2%	227,690	88.5%	1.2%
Gross profit	14,386	11.8%	15,090	11.4%	29,476	11.6%	14,534	11.1%	15,881	11.7%	59,891	11.5%	14,679	11.7%	2.0%	14,794	11.2%	-2.0%	29,473	11.5%	0.0%
SG&A Expenses	11,446	9.4%	11,306	8.5%	22,752	8.9%	11,201	8.6%	11,491	8.4%	45,444	8.7%	10,831	8.7%	-5.4%	11,044	8.4%	-2.3%	21,875	8.5%	-3.9%
Selling expenses	396	0.3%	367	0.3%	763	0.3%	327	0.3%	253	0.2%	1,343	0.3%	253	0.2%	-36.1%	259	0.2%	-29.4%	512	0.2%	-32.9%
Personnel expenses	7,063	5.8%	6,778	5.1%	13,841	5.4%	6,939	5.3%	6,885	5.1%	27,665	5.3%	7,269	5.8%	2.9%	7,427	5.6%	9.6%	14,696	5.7%	6.2%
Depreciation	345	0.3%	353	0.3%	698	0.3%	364	0.3%	480	0.4%	1,542	0.3%	334	0.3%	-3.2%	346	0.3%	-2.0%	680	0.3%	-2.6%
Development expenses	103	0.1%	99	0.1%	202	0.1%	69	0.1%	132	0.1%	403	0.1%	61	0.0%	-40.8%	73	0.1%	-26.3%	134	0.1%	-33.7%
Other	3,536	2.9%	3,711	2.8%	7,247	2.8%	3,499	2.7%	3,744	2.8%	14,490	2.8%	2,911	2.3%	-17.7%	2,941	2.2%	-20.7%	5,852	2.3%	-19.2%
Operating income	2,940	2.4%	3,783	2.9%	6,723	2.6%	3,333	2.5%	4,391	3.2%	14,447	2.8%	3,847	3.1%	30.9%	3,750	2.8%	-0.9%	7,597	3.0%	13.0%
Non-operating income	117	0.1%	101	0.1%	218	0.1%	99	0.1%	288	0.2%	605	0.1%	275	0.2%	135.0%	446	0.3%	341.6%	721	0.3%	230.7%
Non-operating expenses	972	0.8%	1,065	0.8%	2,037	0.8%	552	0.4%	1,391	1.0%	3,980	0.8%	457	0.4%	-53.0%	343	0.3%	-67.8%	800	0.3%	-60.7%
Ordinary Income	2,084	1.7%	2,820	2.1%	4,904	1.9%	2,880	2.2%	3,288	2.4%	11,072	2.1%	3,665	2.9%	75.9%	3,853	2.9%	36.6%	7,518	2.9%	53.3%
Extraordinary income	3	0.0%	18	0.0%	21	0.0%	3	0.0%	104	0.1%	128	0.0%	201	0.2%	6600.0%	1	0.0%	-94.4%	202	0.1%	861.9%
Extraordinary losses	7	0.0%	53	0.0%	60	0.0%	268	0.2%	1,164	0.9%	1,492	0.3%	4	0.0%	-	127	0.1%	139.6%	131	0.1%	118.3%
Income before income taxes	2,081	1.7%	2,784	2.1%	4,865	1.9%	2,615	2.0%	2,228	1.6%	9,708	1.9%	3,862	3.1%	85.6%	3,727	2.8%	33.9%	7,589	3.0%	56.0%
Corporate, inhabitant and enterprise taxes	722	0.6%	799	0.6%	1,521	0.6%	835	0.6%	1,079	0.8%	3,435	0.7%	1,101	0.9%	52.5%	897	0.7%	12.3%	1,998	0.8%	31.4%
Net income	1,359	1.1%	1,985	1.5%	3,344	1.3%	1,779	1.4%	1,149	0.8%	6,272	1.2%	2,761	2.2%	103.2%	2,830	2.1%	42.6%	5,591	2.2%	67.2%
Net income attributable to non-controlling interests	137	0.1%	154	0.1%	291	0.1%	209	0.2%	139	0.1%	639	0.1%	268	0.2%	95.6%	185	0.1%	20.1%	453	0.2%	55.7%
Net income attributable to the shareholders of the parent	1,221	1.0%	1,831	1.4%	3,052	1.2%	1,570	1.2%	1,011	0.7%	5,633	1.1%	2,492	2.0%	104.1%	2,645	2.0%	44.5%	5,137	2.0%	68.3%

1- (2). Consolidated Statements of Income (Half)

FY2020 FY2019 2nd Half 2nd Half (forecast) 1st Half Full-term 1st Half Ful Amount Ratio Amount Ratio Amount Ratio Amount Ratio Change Amount Ratio Change Amoun Net sales 254,421 100.0% 266,772 100.0% 521,193 100.0% 257,163 100.0% 1.1% 264,837 100.0% -0.7% 522,000 IC, electronic devices and others 225,541 88.6% 234,431 87.9% 459,972 88.3% 223,285 86.8% -1.0% 230,715 87.1% -1.6% 454,000 Network Business 28,880 11.4% 32,340 61,220 11.7% 33,878 13.2% 17.3% 34,122 12.9% 5.5% 68,00 12.1% 88.5% 88.5% Cost of sales 224,945 88.4% 236,357 88.6% 461,302 227,690 1.2% 235,270 88.8% -0.5% 462,96 29,476 11.6% 59,891 11.5% 29,473 11.5% 0.0% 29,567 11.2% 59,04 Gross profit 30,415 11.4% -2.8% SG&A Expenses 22,752 8.9% 22,692 8.5% 45,444 8.7% 21,875 8.5% -3.9% 22,615 8.5% -0.3% 44,490 0.3% 580 1,343 0.3% 0.2% -32.9% 688 0.3% 18.6% 1,200 Selling expenses 763 0.2% 512 5.4% 13,824 27,665 5.3% 5.7% 14,634 5.5% 29,330 Personnel expenses 13,841 5.2% 14,696 6.2% 5.9% 0.3% 1,542 0.3% 0.3% Depreciation 698 844 0.3% 680 -2.6% 790 0.3% -6.4% 1,470 0.1% 403 0.1% -33.7% Development expenses 202 201 0.1% 134 0.1% 166 0.1% -17.4% 300 -12.5% Other 7,247 2.8% 7,243 2.7% 14,490 2.8% 5,852 2.3% -19.2% 6,338 2.4% 12,190 6,723 7,724 14,447 2.8% 7,597 3.0% 6,953 2.6% 14,55 2.6% 2.9% 13.0% -10.0% Operating income 4,904 1.9% 11,072 2.1% 7,518 2.9% 53.3% 6,282 2.4% 1.8% 13,80 Ordinary Income 6,168 2.3% 4,865 1.9% 4,843 1.8% 9,708 1.9% 7,589 3.0% 56.0% 6,111 2.3% 26.2% 13,70 Income before income taxes Corporate, inhabitant and enterprise taxes 1,521 0.6% 1,914 0.7% 3,435 0.7% 1,998 0.8% 31.4% 2,102 0.8% 9.8% 4,10 3,344 1.3% 2,928 1.1% 6,272 1.2% 5,591 2.2% 67.2% 4,009 1.5% 36.9% 9,60 Net income 0.2% Net income attributable to non-controlling interests 291 0.1% 348 0.1% 639 0.1% 453 0.2% 55.7% 547 57.2% 1,000 1.2% 2,581 1.0% 5,633 1.1% 5,137 2.0% 68.3% 3,463 1.3% 34.2% 8,60 3,052 Net income attributable to the shareholders of the parent EPS 48.72yen 90.14yen 83.01yeb 138.95ye 25.00yen DPS 50.00yen 25.00yen - 50.00yeı

(Units: Millions of Yen, %)

(Units: Millions of Yen, %)

-1	term (fore	cast)
nt	Ratio	Change
0	100.0%	0.2%
0	87.0%	-1.3%
0	13.0%	11.1%
60	88.7%	0.4%
0	11.3%	-1.4%
0	8.5%	-2.1%
0	0.2%	-10.6%
0	5.6%	6.0%
0	0.3%	-4.7%
0	0.1%	-25.6%
0	2.3%	-15.9%
60	2.8%	0.7%
0	2.6%	24.6%
0	2.6%	41.1%
0	0.8%	19.4%
0	1.8%	53.1%
0	0.2%	56.5%
0	1.6%	52.7%
en	-	-
n	-	-

2. Consolidated Balance Sheets				(Units: Mil	lions of Yen)
	Mar.	2020	Sep. 2	2020	Change
	Amount	Ratio	Amount	Ratio	Amount
Total assets	263,247	100.0%	245,329	100.0%	-17,918
Total current assets	236,384	89.8%	218,106	88.9%	-18,278
Cash and deposits	14,715	5.6%	16,094	6.6%	1,379
Trade notes and accounts receivable	106,614	40.5%	96,672	39.4%	-9,942
Inventories	93,296	35.4%	89,472	36.5%	-3,824
Other current assets	22,090	8.4%	16,308	6.6%	-5,782
Allowance for doubtful accounts	-331	-0.1%	-442	-0.2%	-111
Total fixed assets	26,863	10.2%	27,223	11.1%	360
Property, equipment, at cost	7,501	2.8%	7,370	3.0%	-131
Intangible fixed assets	2,332	0.9%	2,718	1.1%	386
Investments and other assets	17,029	6.5%	17,134	7.0%	105
Total liabilities	127,695	48.5%	106,187	43.3%	-21,508
Total current liabilities	116,987	44.4%	99,551	40.6%	-17,436
Notes and accounts payable	24,916	9.5%	23,033	9.4%	-1,883
Short-term borrowings	49,223	18.7%	32,597	13.3%	-16,626
Accrued bonus	3,035	1.2%	3,741	1.5%	706
Other current liabilities	39,812	15.1%	40,178	16.4%	366
Long-term liabilities	10,707	4.1%	6,635	2.7%	-4,072
Long-term debt	4,000	1.5%	-	-	-4,000
Liability for retirement benefits	5,418	2.1%	5,530	2.3%	112
Other	1,289	0.5%	1,105	0.5%	-184
Net assets	135,551	51.5%	139,142	56.7%	3,591
Stockholders' Equity	129,518	49.2%	133,223	54.3%	3,705
Paid-in capital	14,040	5.3%	14,040	5.7%	0
Additional paid-in capital surplus	47,550	18.1%	47,099	19.2%	-451
Consolidated retained earnings	70,079	26.6%	73,669	30.0%	3,590
Treasury stock	-2,152	-0.8%	-1,585	-0.6%	567
Other comprehensive income	2,580	1.0%	2,437	1.0%	-143
Unrealized holding gains on other securities	26	0.0%	350	0.1%	324
Gain on deferred hedge	-29	0.0%	-6	0.0%	23
Foreign currency translation adjustments	2,684	1.0%	2,092	0.9%	-592
Accumulated adjustment for retirement benefits	-100	0.0%	-		100
Non-controlling interests	3,452	1.3%	3,482	1.4%	30

3. Sales and Gross Profit by Product (Consolidated)

A. Sales										(Units: N	/lillions of	f Yen, %)		
	FY2019	1 ot Llolf						FY2020						
	F12019	ISI Hall		1	Q			2	Q		1st Half			
	Amount	Ratio	Amount	Ratio	Y/Y	VS.	Amount	Ratio	Y/Y	VS.	Amount	Ratio	Y/Y	
	Amount	Natio	Amount	Ναιίο	Change	latest	Amount	Tallo	Change	latest	Amount	παιίο	Change	
	254,421	100.0%	125,147	100.0%	2.6%	-8.0%	132,016	100.0%	-0.4%	5.5%	257,163	100.0%	1.1%	
Semiconductors	210,278	82.6%	98,931	79.1%	-1.2%	-8.1%	106,883	81.0%	-2.9%	8.0%	205,814	80.0%	-2.1%	
Electronic devices	11,987	4.7%	7,261	5.8%	32.0%	-6.7%	6,105	4.6%	-5.9%	-15.9%	13,366	5.2%	11.5%	
Other	3,275	1.3%	2,354	1.9%	58.1%	-34.1%	1,750	1.3%	-2.0%	-25.7%	4,104	1.6%	25.3%	
Network-related products	28,880	11.4%	16,599	13.3%	12.3%	-2.6%	17,279	13.1%	22.6%	4.1%	33,878	13.2%	17.3%	

B. Gross Profit

(Units: Millions of Yen, %

	EV2010	2019 1st Half									
	F12019	ISI Hall	1	Q	2	Q	1st Half				
	Amount	GP rate	Amount	GP rate	Amount	GP rate	Amount	GP rate			
	29,476	11.6%	14,679	11.7%	14,794	11.2%	29,473	11.5%			
Semiconductors	19,553	9.3%	8,832	8.9%	8,748	8.2%	17,580	8.5%			
Electronic devices	1,364	11.4%	986	13.6%	862	14.1%	1,848	13.8%			
Other	552	16.9%	409	17.4%	333	19.0%	742	18.1%			
Network-related products	8,006	27.7%	4,449	26.8%	4,852	28.1%	9,301	27.5%			

FY2019 (Reference)

A. Sales								(Units: I	Villions of	Yen, %)
	1	Q	2Q		30	Q	4	Q	Full-term	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
	121,926	100.0%	132,495	100.0%	130,725	100.0%	136,046	100.0%	521,193	100.0%
Semiconductors	100,150	82.1%	110,128	83.1%	107,367	82.1%	107,652	79.1%	425,297	81.6%
Electronic devices	5,500	4.5%	6,487	4.9%	5,736	4.4%	7,782	5.7%	25,506	4.9%
Other	1,489	1.2%	1,786	1.3%	2,322	1.8%	3,570	2.6%	9,168	1.8%
Network-related products	14,786	12.1%	14,094	10.6%	15,299	11.7%	17,040	12.5%	61,220	11.7%

В	B. Gross Profit								(Units: I	Millions of	Yen, %)	
		1	Q	2	Q	3Q		4	Q	Full-term		
		Amount	GP rate	Amount	GP rate							
		14,386	11.8%	15,090	11.4%	14,534	11.1%	15,799	11.6%	59,891	11.5%	
	Semiconductors	9,652	9.6%	9,901	9.0%	9,084	8.5%	9,452	8.8%	38,171	9.0%	
	Electronic devices	630	11.5%	734	11.3%	1,014	17.7%	1,082	13.9%	3,461	13.6%	
	Other	223	15.0%	329	18.4%	364	15.7%	576	16.1%	1,493	16.3%	
	Network-related products	3,881	26.2%	4,125	29.3%	4,070	26.6%	4,687	27.5%	16,765	27.4%	

4. Sales by Product (Consolidated)

(Units: Millions of Yen, %)

	FY2019	1 of Holf		FY2020										
	F12019	ISL Hall		1	Q			2	Q			1st Half		
	Amount	Ratio	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	vs. latest results	Amount	Ratio	Y/Y Change	
Semiconductors	210,278	82.6%	98,931	79.1%	-1.2%	-8.1%	106,883	81.0%	-2.9%	8.0%	205,814	80.0%		
PLD	25,036	9.8%	13,657	10.9%	9.7%	-8.0%	11,485	8.7%	-8.7%	-15.9%	25,142	9.8%	0.4%	
ASIC	5,476	2.2%	3,478	2.8%	24.9%	12.6%	5,065	3.8%	88.2%	45.6%	8,543	3.3%	56.0%	
ASSP	37,601	14.8%	16,061	12.8%	-11.9%	-6.7%	18,080	13.7%	-6.7%	12.6%	34,141	13.3%	-9.2%	
Analog IC	57,765	22.7%	24,920	19.9%	-13.0%	-9.0%	29,883	22.6%	2.6%	19.9%	54,803	21.3%	-5.1%	
Memories	41,610	16.4%	20,711	16.5%	26.2%	-12.1%	19,630	14.9%	-22.1%	-5.2%	40,341	15.7%	-3.0%	
Other	42,787	16.8%	20,102	16.1%	-7.0%	-6.8%	22,739	17.2%	7.4%	13.1%	42,841	16.7%	0.1%	
Electronic devices	11,987	4.7%	7,261	5.8%	32.0%	-6.7%	6,105	4.6%	-5.9%	-15.9%	13,366	5.2%	11.5%	
Other	3,275	1.3%	2,354	1.9%	58.1%	-34.1%	1,750	1.3%	-2.0%	-25.7%	4,104	1.6%	25.3%	
Network-related products	28,880	11.4%	16,599	13.3%	12.3%	-2.6%	17,279	13.1%	22.6%	4.1%	33,878	13.2%	17.3%	
Hardware	9,696	3.8%	4,250	3.4%	-19.1%	-8.5%	4,797	3.6%	8.0%	12.9%	9,047	3.5%	-6.7%	
Software	8,356	3.3%	6,377	5.1%	68.6%	1.6%	6,990	5.3%	52.9%	9.6%	13,367	5.2%	60.0%	
Services	10,827	4.3%	5,970	4.8%	3.9%	-2.4%	5,492	4.2%	8.1%	-8.0%	11,462	4.5%	5.9%	
Total	254,421	100.0%	125,147	100.0%	2.6%	-8.0%	132,016	100.0%	-0.4%	5.5%	257,163	100.0%	1.1%	

FY20	19 (Reference)								(Unit	s: Millions o	of Yen, %)
		1(Q	20	2	30	Q	40	Q	Full-term	
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Semi	conductors	100,150	82.1%	110,128	83.1%	107,367	82.1%	107,652	79.1%	425,297	81.6%
	PLD	12,453	10.2%	12,583	9.5%	12,318	9.4%	14,840	10.9%	52,195	10.0%
	ASIC	2,785	2.3%	2,691	2.0%	3,144	2.4%	3,090	2.3%	11,712	2.2%
	ASSP	18,221	14.9%	19,380	14.6%	19,262	14.7%	17,213	12.7%	74,076	14.2%
	Analog IC	28,652	23.5%	29,113	22.0%	28,906	22.1%	27,374	20.1%	114,045	21.9%
	Memories	16,415	13.5%	25,195	19.0%	21,235	16.2%	23,572	17.3%	86,418	16.6%
	Other	21,621	17.7%	21,166	16.0%	22,499	17.2%	21,561	15.8%	86,849	16.7%
Elect	ronic devices	5,500	4.5%	6,487	4.9%	5,736	4.4%	7,782	5.7%	25,506	4.9%
Othe	·	1,489	1.2%	1,786	1.3%	2,322	1.8%	3,570	2.6%	9,168	1.8%
Netw	ork-related products	14,786	12.1%	14,094	10.6%	15,299	11.7%	17,040	12.5%	61,220	11.7%
	Hardware	5,254	4.3%	4,442	3.4%	4,406	3.4%	4,646	3.4%	18,749	3.6%
	Software	3,783	3.1%	4,573	3.5%	5,191	4.0%	6,276	4.6%	19,824	3.8%
	Services	5,748	4.7%	5,079	3.8%	5,701	4.4%	6,117	4.5%	22,646	4.3%
Total		121,926	100.0%	132,495	100.0%	130,725	100.0%	136,046	100.0%	521,193	100.0%

5. Net Sales by Segment (Consolidated)

	EV	2019 1st H	alf	FY2020													
Segment	ГТ	2019 151 F	lall			1Q					2Q				1st I	Half	
oogmone	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change	vs. latest results	Amount	Ratio1	Ratio2	Y/Y Change
IC, electronic devices and others	225,540	100.0%	88.6%	108,550	100.0%	86.7%	1.3%	-8.8%	114,730	100.0%	86.9%	-3.1%	5.7%	223,280	100.0%	86.8%	-1.0%
Telecom	43,190	19.1%	17.0%	24,960	23.0%	19.9%	48.7%	-3.9%	25,970	22.6%	19.7%	-1.7%	4.0%	50,930	22.8%	19.8%	17.9%
Telecom Terminals	11,090	4.9%	4.4%	5,050	4.7%	4.0%	5.9%	-8.2%	4,890	4.3%	3.7%	-22.6%	-3.2%	9,940	4.5%	3.9%	-10.4%
Telecom Infrastructure	32,100	14.2%	12.6%	19,910	18.3%	15.9%	65.8%	-2.7%	21,080	18.4%	16.0%	4.9%	5.9%	40,990	18.4%	15.9%	27.7%
OA, Peripherals	11,660	5.2%	4.6%	5,550	5.1%	4.4%	-3.1%	6.7%	5,000	4.4%	3.8%	-15.7%	-9.9%	10,550	4.7%	4.1%	-9.5%
Computers	30,940	13.7%	12.2%	15,140	13.9%	12.1%	2.3%	-7.7%	13,260	11.6%	10.0%	-17.8%	-12.4%	28,400	12.7%	11.0%	-8.2%
Consumer Products	21,670	9.6%	8.5%	8,700	8.0%	7.0%	-18.5%	3.9%	12,370	10.8%	9.4%	12.6%	42.2%	21,070	9.4%	8.2%	-2.8%
Automobile	40,880	18.1%	16.1%	15,030	13.8%	12.0%	-25.4%	-26.7%	18,690	16.3%	14.2%	-9.9%	24.4%	33,720	15.1%	13.1%	-17.5%
Industrial Equipment	77,200	34.2%	30.3%	39,170	36.1%	31.3%	0.4%	-8.0%	39,440	34.4%	29.9%	3.3%	0.7%	78,610	35.2%	30.6%	1.8%
Network Business	28,880	-	11.4%	16,600	-	13.3%	12.2%	-2.6%	17,280	-	13.1%	22.6%	4.1%	33,880	-	13.2%	17.3%
Total	254,420	-	100.0%	125,150	-	100.0%	2.6%	-8.0%	132,010	-	100.0%	-0.4%	5.5%	257,160	-	100.0%	1.1%
2019 (Reference)													(Units	: Millions o	of Yen, %)		
Co arrest		1Q		2Q				3Q			4Q		``	Full-term			
Segment	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2											
IC, electronic devices and others	107,140	100.0%	87.9%			I COLICE	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2	Amount	Ratio1	Ratio2		
Telecom			01.970	118,400	100.0%	89.4%	115,430	Ratio1 100.0%	Ratio2 88.3%	Amount 119,000	Ratio1 100.0%	Ratio2 87.5%			Ratio2 88.3%		
	16,780	15.7%	13.8%	118,400 26,410									459,970	Ratio1			
Telecom Terminals	<u>16,780</u> 4,770			,	100.0%	89.4%	115,430	100.0%	88.3%	119,000	100.0%	87.5%	459,970	Ratio1 100.0%	88.3%		
Telecom Terminals Telecom Infrastructure	,	15.7%	13.8%	26,410	100.0% 22.3%	89.4% 19.9%	115,430 25,050	100.0% 21.7%	88.3% 19.2%	119,000 25,960	100.0% 21.8%	87.5% 19.1%	459,970 94,200	Ratio1 100.0% 20.5%	88.3% 18.1%		
	4,770	15.7% 4.5%	13.8% 3.9%	26,410 6,320	100.0% 22.3% 5.3% 17.0%	89.4% 19.9% 4.8%	115,430 25,050 6,360	100.0% 21.7% 5.5%	88.3% 19.2% 4.9%	119,000 25,960 5,500	100.0% 21.8% 4.6%	87.5% 19.1% 4.0%	459,970 94,200 22,950	Ratio1 100.0% 20.5% 5.0%	88.3% 18.1% 4.4%		
Telecom Infrastructure	4,770 12,010	15.7% 4.5% 11.2%	13.8% 3.9% 9.8%	26,410 6,320 20,090	100.0% 22.3% 5.3% 17.0%	89.4% 19.9% 4.8% 15.2%	115,430 25,050 6,360 18,690	100.0% 21.7% 5.5% 16.2%	88.3% 19.2% 4.9% 14.3%	119,000 25,960 5,500 20,460	100.0% 21.8% 4.6% 17.2%	87.5% 19.1% 4.0% 15.0%	459,970 94,200 22,950 71,250	Ratio1 100.0% 20.5% 5.0% 15.5%	88.3% 18.1% 4.4% 13.7%		
Telecom Infrastructure OA, Peripherals	4,770 12,010 5,730	15.7% 4.5% 11.2% 5.3%	13.8% 3.9% 9.8% 4.7%	26,410 6,320 20,090 5,930	100.0% 22.3% 5.3% 17.0% 5.0% 13.6%	89.4% 19.9% 4.8% 15.2% 4.5%	115,430 25,050 6,360 18,690 6,140 14,100	100.0% 21.7% 5.5% 16.2% 5.3%	88.3% 19.2% 4.9% 14.3% 4.7%	119,000 25,960 5,500 20,460 5,200	100.0% 21.8% 4.6% 17.2% 4.4%	87.5% 19.1% 4.0% 15.0% 3.8%	459,970 94,200 22,950 71,250 23,000 61,440	Ratio1 100.0% 20.5% 5.0% 15.5% 5.0%	88.3% 18.1% 4.4% 13.7% 4.4%		
Telecom Infrastructure OA, Peripherals Computers	4,770 12,010 5,730 14,800	15.7% 4.5% 11.2% 5.3% 13.8%	13.8% 3.9% 9.8% 4.7% 12.1%	26,410 6,320 20,090 5,930 16,140	100.0% 22.3% 5.3% 17.0% 5.0% 13.6%	89.4% 19.9% 4.8% 15.2% 4.5% 12.2%	115,430 25,050 6,360 18,690 6,140 14,100	100.0% 21.7% 5.5% 16.2% 5.3% 12.2%	88.3% 19.2% 4.9% 14.3% 4.7% 10.8%	119,000 25,960 5,500 20,460 5,200 16,400	100.0% 21.8% 4.6% 17.2% 4.4% 13.8%	87.5% 19.1% 4.0% 15.0% 3.8% 12.1%	459,970 94,200 22,950 71,250 23,000 61,440	Ratio1 100.0% 20.5% 5.0% 15.5% 5.0% 13.4%	88.3% 18.1% 4.4% 13.7% 4.4% 11.8%		
Telecom Infrastructure OA, Peripherals Computers Consumer Products	4,770 12,010 5,730 14,800 10,680	15.7% 4.5% 11.2% 5.3% 13.8% 10.0%	13.8% 3.9% 9.8% 4.7% 12.1% 8.8%	26,410 6,320 20,090 5,930 16,140 10,990	100.0% 22.3% 5.3% 17.0% 5.0% 13.6% 9.3% 17.5%	89.4% 19.9% 4.8% 15.2% 4.5% 12.2% 8.3%	115,430 25,050 6,360 18,690 6,140 14,100 9,520	100.0% 21.7% 5.5% 16.2% 5.3% 12.2% 8.2%	88.3% 19.2% 4.9% 14.3% 4.7% 10.8% 7.3%	119,000 25,960 5,500 20,460 5,200 16,400 8,370	100.0% 21.8% 4.6% 17.2% 4.4% 13.8% 7.0%	87.5% 19.1% 4.0% 15.0% 3.8% 12.1% 6.2%	459,970 94,200 22,950 71,250 23,000 61,440 39,560 83,040	Ratio1 100.0% 20.5% 5.0% 15.5% 5.0% 13.4% 8.6%	88.3% 18.1% 4.4% 13.7% 4.4% 11.8% 7.6%		
Telecom Infrastructure OA, Peripherals Computers Consumer Products Automobile	4,770 12,010 5,730 14,800 10,680 20,140	15.7% 4.5% 11.2% 5.3% 13.8% 10.0% 18.8%	13.8% 3.9% 9.8% 4.7% 12.1% 8.8% 16.5%	26,410 6,320 20,090 5,930 16,140 10,990 20,740	100.0% 22.3% 5.3% 17.0% 5.0% 13.6% 9.3% 17.5%	89.4% 19.9% 4.8% 15.2% 4.5% 12.2% 8.3% 15.7%	115,430 25,050 6,360 18,690 6,140 14,100 9,520 21,660	100.0% 21.7% 5.5% 16.2% 5.3% 12.2% 8.2% 18.8%	88.3% 19.2% 4.9% 14.3% 4.7% 10.8% 7.3% 16.6%	119,000 25,960 5,500 20,460 5,200 16,400 8,370 20,500	100.0% 21.8% 4.6% 17.2% 4.4% 13.8% 7.0% 17.2%	87.5% 19.1% 4.0% 15.0% 3.8% 12.1% 6.2% 15.1%	459,970 94,200 22,950 71,250 23,000 61,440 39,560 83,040 158,730	Ratio1 100.0% 20.5% 5.0% 15.5% 5.0% 13.4% 8.6% 18.1%	88.3% 18.1% 4.4% 13.7% 4.4% 11.8% 7.6% 15.9%		

(Units: Millions of Yen, %)